



VALENTINE THOMAS

— & PARTNERS —

People Moves | Investment Management EMEA

March 2025

People Moves |

Investment Management EMEA

Please see below a monthly update on the latest people moves within the EMEA investment management industry. Please do get in contact with the team if you would like to discuss any topics relating to talent in the investment or wealth management areas.

- **3i Infrastructure plc** has appointed **Lisa Gordon** as a **Non-Executive Director**.
- **Artemis** has appointed **Teun Johnston** as **Chief Executive Officer**. Teun was formerly CEO at Man GLG.
- **Baillie Gifford** has promoted **Sean Cox** from Director, Head of Canada to **Head of Global and UK Consultant Relations**.
- **Baronsmead Venture Trust** has appointed **David Melvin** and **Mandeep Singh** as **Non-Executive Directors**.
- **BlackRock Greater Europe Investment Trust plc** has appointed **Andrew Impey** as **Non-Executive Director**.
- **Blue Owl Capital** has appointed **Ros Price** as **Head of Private Wealth Business in EMEA**. Ros was previously Managing Director, EMEA Region Head at Brookfield Asset Management.
- **BNP Paribas Asset Management** has appointed **Henrik af Donner** as **Head of Sales Nordics**. Previously, Henrik was Managing Partner at Meander Capital.
- **Close Brothers Asset Management** has rebranded as **TrinityBridge**.
- **Deutsche Bank** has appointed **Andrew Hinrichsen** as **Team Leader for Private Markets in Germany**. Formerly, Andrew was UTT/ONE Asset Management Representative (Wealth Management Client Coverage) at UBS.
- **DWS** has appointed **Patrick Connors** as **Global Head of Private Credit**. Previously, Patrick was a Managing Director at parent company Deutsche Bank.
- **EQ Investors** has promoted **Tertius Bonnin** from Senior Investment Analyst to **Co-Portfolio Manager of its sustainable portfolios range**. Additionally, **Alistair Yeoman** has joined as **Business Development Manager** from Momentum Global Investment Management where he was a Distribution Development Manager for London & South.
- **Fidelity International** has appointed **Philip Fielding** as **Emerging Market Debt Manager**, with Global Bond Chief, **Steve Ellis, departing**. Philip was previously Co-Head Emerging Market Debt at MacKay Shields.
- **Franklin Templeton** has appointed **Katie Lee** as **Director EMEA Wealth Alternatives**. Formerly, Katie was Alternative Investments Specialist EMEA, SVP at Citi.
- **Goldman Sachs Asset Management** has appointed **Gerco Goote** as **Chief Investment Officer for the Netherlands**. Gerco was formerly Head of Fiduciary Advice at MN.
- **Invesco EMEA** has appointed **Philip Macartney** as **Deputy Fund Manager**, joining as a maternity cover to supply additional support to the global equities team. Additionally, **Georgina Taylor** has been promoted to **Head of Client Investment Solutions EMEA** and **Ryan McGowan** has joined as **DC Associate Director** in the UK Distribution Team.
- **Investec** has appointed **Pascal Vernaeve** as **Head of Investor Coverage Benelux & Scandinavia**. Previously, Pascal was Head of Sales Northern Europe at Lombard Odier Investment Managers.
- **JP Morgan Emerging Europe Middle East & Africa Securities plc** has appointed **Joanne Irvine** as an **Independent Non-Executive Director**.
- **Jupiter Merlin's** Founder, **Algy Smith-Maxwell**, is **retiring** in June. Algy is currently serving as Director of Research for the independent funds team.
- **Land Securities Group plc** has appointed **Michael Campbell** and **Anne Richards** as **Independent Non-Executive Directors**. Michael will join the Board and Audit Committee in May 2025, and Anne will join the Board and Audit Committee in September 2025.
- **Lazard Asset Management** has appointed **Bertrand Levavasseur** as **Managing Director Head of Switzerland**. Formerly, Bertrand was Managing Director, Head of Sales Strategic Accounts & New Markets EMEA at Oddo BHF. Additionally, **Peter Harrison** has been appointed to the Board of Directors as **Non-Executive Director**. Peter previously served as Group Chief Executive at Schroders.
- **LGPS** has promoted **Anouska Ramsay** from Chief People Officer to **Chief People and Transformation Officer**, and named her as an **Executive Director** of the company's board of directors.

- **Lombard Odier Investment Managers** has appointed **David Whitehair** as **Institutional Director** within their UK Institutional Sales team. David was formerly Director, Institutional DC at Janus Henderson Investors, EMEA.
- **Man GLG's** Credit Portfolio Manager, **Yves Blechner**, has **left** the firm.
- **Mediolanum International** has appointed **Simona Merzagora** as **Senior Business Advisor – Germany**. Simona was previously Head of EMEA Sustainable Investing Client Strategy, Managing Director at Goldman Sachs.
- **Natixis Investment Managers** has appointed **Claire Cooper** as **Director, Head of Global Consultants**. Claire was previously Consultant Relations at Dimensional Fund Advisors.
- **Neuberger Berman** has appointed **Maya Bhandari** as **Chief Investment Officer, Multi-Asset Strategies, EMEA**. Previously, Maya was Global Head of Multi Asset at BNP Paribas Asset Management.
- **Newton Investment Management's** Chief Executive Officer, **Euan Munro**, and Chief Investment Officer for Multi-Asset, **Mitesh Sheth**, are **leaving** the firm.
- **Nikko Asset Management** has named current Independent Director, serving on the Nomination and Compensation Committees, **Mark Stoeckle** as **Chief Investment Officer**.
- **Nordea Asset Management** has appointed **Soren Beck-Petersen** as **Senior Portfolio Specialist for Fundamental Equities**. Formerly, Soren was Head of Sales Nordics and Managing Director Stockholm Branch at HSBC Asset Management. Additionally, current Chief Investment Officer Fixed Income & Equities, **Kasper Elmgreen**, has been named as **Acting Head of Private Markets**, until the firm appoints a permanent successor.
- **Northern Trust** has appointed **Tim Brown** as **Head of Sales UK, Asset Management**. Formerly, Tim was Head of Institutional and EMEA Consultant Relations Group at Dimensional Fund Advisors.
- **Octopus Renewables Infrastructure Trust plc** has appointed **Sally Duckworth** as an **Independent Non-Executive Director**.
- **Rathbones Asset Management** has appointed **Tim Love** and **Joaquim Nogueira** as **Investment Director, Emerging Market Equities** and **Fund Manager**, respectively. Additionally, **Lisa Lim** has been named **Head of Asia ex-Japan Equities**.
- **Royal London Asset Management** has appointed **Lee Hollingworth** as **DC & Retirement Proposition Director**. Formerly, Lee was Head of UK Retirement at Franklin Templeton.
- **Tatton Asset Management plc** has appointed **Philippa Hamnett** as **Independent Non-Executive Director**.
- **Thornburg Investment Management** has appointed **Jon Dawson** as **Director of UK / EMEA Business Development and Head of UK Office**. Formerly, Jon was Head of Asset Management Distribution at Fortem Capital Limited.
- **Tyndall Investment Management** has appointed **James Bowmaker** as **Head of Equity Research and Deputy Fund Manager**. Formerly, James was an Investment Manager at Jupiter Asset Management.
- **Van Lanschot Kempen's** Head of Investment Research and Institutional Portfolios, **Yaela van Raalte**, has **left** the firm.
- **Vanguard** has promoted **Pablo Bernal** from Head of Wealth Management Business Development LatAm to **Head of Spain**.
- **Waverton Investment Management** and **London & Capital** have rebranded as **W1M**, post their merger nine months ago. Additionally, Chair, **David Rosier**, is **retiring**.
- **WisdomTree** has promoted **Alexis Marinof** from Head of Europe EVP to **Chief Executive Officer, Europe**.

The Team

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Valentine Thomas & Partners is a leading investment and wealth management executive search firm covering the EMEA markets.

