



# VALENTINE THOMAS

— & PARTNERS —

## People Moves | Investment Management EMEA

June 2024

# People Moves |

## Investment Management EMEA

Please see below a monthly update on the latest people moves within the EMEA investment management industry. Please do get in contact with the team if you would like to discuss any topics relating to talent in the investment or wealth management areas.

- **Allianz Global Investors** has appointed **Michael Krautzberger** as **Global Chief Investment Officer Fixed Income**, as **Franck Dixmier** departs. Michael was previously Head of Fundamental Fixed Income EMEA at BlackRock.
- **Allspring** has hired **Francesco Monge** as **Sales Director**. Francesco was formerly Managing Director, Middle East, North Africa, and Central Asia at Wellington Management.
- **Arbuthnot Banking Group plc** has appointed **Richard Gabbertas** as **Independent Non-Executive Director**.
- **Arjun Infrastructure Partners** has appointed **Oleg Shamovsky** as **Managing Partner**. Oleg joins from Partners Group where he was a Managing Director, Senior Member of Management, Private Infrastructure.
- **Ascot Lloyd** has appointed **Gary Stirrup** as **Chief Commercial Officer**. Gary was formerly Director, Head of UK Distribution at Brooks Macdonald Asset Management.
- **Aviva plc** has appointed **Thomas Neil Morrison** as **Non-Executive Director**. Neil will become a member of the Nomination and Governance, and Risk Committees.
- **Barings** has appointed **Patrick O’Sullivan** as **Head of International Insurance Solutions**. Patrick joins from Schroders where he was Head of Insurance Solutions.
- **BlackRock** has appointed **Camille de Lamotte** as **Co-Head of Private Debt France and Spain**. Camille was formerly France Head of Origination, Private Capital, at Goldman Sachs. Additionally, **Louis Tambe** has been appointed as **Vice President – Multi-Asset Solutions & Strategies**. Louis was recently Head of Managed Portfolio Service at City Asset Management.
- **Bridgepoint** has appointed **Tim Score** as **Chair** of the company; succeeding **William Jackson**, who is **stepping down**.
- **Brooks Macdonald** has named **Andrea Montague** as CEO, following the retirement of **Andrew Shepherd**. Andrea was formerly Group Chief Risk Officer at Aviva.
- **Browns Advisory** has appointed **Ruth Beechey** as a **Director** of the company, as **Clive Parritt** retires. Additionally, **Jane Routledge** replaces Clive as **Senior Independent Director**.
- **Close Brothers Asset Management’s** Chief Investment Officer, **Robert Alster**, and Head of Bespoke, **Giles Marshall**, have **left** the firm.
- **DWS Group** has promoted **Ulrich von Creytz** from Head of Real Estate Specialists to **Chief Investment Officer Real Estate Europe**.
- **Fidelity’s** Emerging Market Debt Portfolio Manager, **Marton Huebler**, is **leaving** the firm.
- **First Sentier Investors** has promoted **Adele Swan** from Global Head of Talent and Leadership to **Chief People and Culture Officer**.
- **Franklin Templeton** has promoted **George Szemere** from Head of Alternative Sales, EMEA to **Head of Alternatives, EMEA Wealth Management**, and **Jake Williams** to **Head of International Alternatives Product Strategy**.
- **GAM’s** Investment Director, **Tim Love**, and Investment Manager, **Joaquim Nogueira**, are **exiting** the firm.
- **Heronbridge Investment Management** has appointed **Alistair Mackenzie** as **Head of Marketing and Clients**. Alistair joins from Nutshell Asset Management where he was Director of Business Development.
- **Home REIT** has appointed **Rod Day** as **Independent Non-Executive Director**. Rod will join the Audit Committee, Management Engagement Committee and Nomination Committee of the Company and in due course will Chair the Audit Committee.
- **Janus Henderson Investors’** Co-Head of Strategic Fixed Income, **John Pattullo**, is **retiring** in 2025.
- **JP Morgan Asset Management’s** Global Emerging Markets Portfolio Manager, **Habib Joseph Saikaly**, has **left** the firm. Additionally, **James Will** has been appointed as **Independent Non-Executive Director** of JP Morgan’s European Discovery Trust PLC business. Furthermore, JP Morgan Emerging EMEA Securities plc has named **Yulia Chekunaeva** as **Independent Non-Executive Director**.

- **Jupiter Asset Management**'s Convertible Bond and Multi Asset Fund Manager, **Lee Manzi**, and Global Convertible Bonds Fund Manager, **Makeem Asif**, are **leaving** the firm.
- **Legal & General Investment Management (LGIM)** has promoted **Laura Mason** to **CEO – Private Markets**, following LGIM's merger with Legal & General Capital. Additionally, CEO, **Michelle Scrimgeour**, has **stepped down**. Furthermore, Head of Wholesale Distribution UK, Europe and Latin America, **Steven de Vries**, has **left** the firm, with current Head of Europe Institutional, **Volker Kurr**, adding wholesale distribution to his remit, and **Mark Johnson** becoming **Head of UK – Institutional and Wholesale**. Finally, **Ben Cherrington** has been promoted to **Head of UK Wholesale**.
- **Liontrust Asset Management** has appointed **Gary Higgs** as **Business Development Manager** and **Kyle Barwell** as **Business Development Manager**. Additionally, **Michael Buchholz** has been hired as **Head of Distribution for Germany**.
- **M&G plc** has appointed **Paul Evans** as **Independent Non-Executive Director**.
- **Ninety One** has promoted **Alan Siow** from Portfolio Manager to **Co-Head, Global Emerging Markets Corporate Debt**.
- **Nuveen** has promoted **Bill Huffman** from EVP and President of Equities and Fixed Income to **Chief Executive Officer**, as **Jose Minaya** stepping down.
- **Odin Fonder** has appointed **Shakeb Syed** as **Head of Asset Allocation**. Shakeb joins from DNB Asset Management where he was a Portfolio Manager, Tactical Asset Allocation.
- **Payden & Rygel** has appointed **Niall Clifford** as **Senior Vice President**. Niall was formerly Principal & Actuary for Mercer's Insurance Solutions Team.
- **Polar Capital** has appointed **Tom Dorner** as **Fund Manager**. Tom was formerly Senior Investment Director at abrdn.
- **Rathbones Asset Management** has appointed **James Crossley** as **Head of Asset Management Distribution**. James was formerly Head of UK Wholesale at Legal & General Investment Management.
- **Real Estate Credit Investments Limited** has appointed **Susie Farnon** as **Senior Independent Director**; succeeding **John Hallam**, who is **stepping down**.
- **River Global Investors**' Head of Wholesale Distribution, **Simon Smith**, has **retired**.
- **Sarasin & Partners**' Analyst / Portfolio Manager, **Adil Alaoui**, has **left** the firm.
- **Savills Investment Management** has appointed **Andrew Dreaneen** as **Head of Natural Capital**. Andrew was most recently Head of Alternatives at Schroders.
- **Schroder British Opportunities Trust plc** has appointed **Justin Ward** and **Jemma Bruton** as **Independent Non-Executive Directors**.
- **State Street Global Advisors** has appointed **James Ferrarelli** as **Chief Operating Officer**. James joins from Charles Schwab where he was Divisional CIO, Wealth and Asset Management.
- **Tellworth Investments**' Fund Manager, **Mark Barnett**, is **leaving** the firm.
- **TOBAM** has appointed **Hamish Gowen** as **Managing Director**. Hamish joins from Quoniam Asset Management where he was an Executive Director, International Client Relations.
- **Tyndall Investment Management** has appointed **Anthony Snowden** as an **Investment Director** within its private client practice. Anthony was formerly Director at EFG Harris Allday.
- **UBS Asset Management**'s Global Head of Impact Investing, **Narina Mnatsakanian**, is **leaving** the firm.
- **Urban Logistics** has appointed **Cherine Aboulzelof** as **Independent Non-Executive Director**, and a member of the Audit Committee, Management Engagement Committee and Nomination Committee.
- **Utilico Emerging Markets Trust plc** has named **Natasha Wells** as **Independent Non-Executive Director**.
- **WH Ireland Group Plc** has appointed **Simon Moore** as **Non-Executive Chair**.

# The Team

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*Valentine Thomas & Partners is a leading investment and wealth management executive search firm covering the EMEA markets.*

